

LEWIS
AND

ROCA
LLP

L A W Y E R S

E-Filed on 6/20/07

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- .. All Debtors
- × USA Commercial Mortgage Company
- .. USA Capital Realty Advisors, LLC
- .. USA Capital Diversified Trust Deed Fund, LLC
- .. USA Capital First Trust Deed Fund, LLC
- .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF AMENDED
ORDER SUSTAINING FIRST
OMNIBUS OBJECTION OF THE
USACM LIQUIDATING TRUST TO
CLAIM ASSERTING SECURED
STATUS [DE 3133]**

PLEASE TAKE NOTICE that an Amended Order Sustaining First Omnibus
Objection of The USACM Liquidating Trust to Claim Asserting Secured Status [DE 4013]
was entered on the 18th day of June 2007, a true and correct copy of which is attached
hereto as Exhibit 1.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED June 20, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on June
20, 2007 to the parties listed on Exhibit A
attached to the enclosed order.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca